

HIGHLIGHTS

- ◆ Work has commenced to test selected targets for iron ore, nickel and gold.
- ◆ Acquired Internickel Australia Pty Ltd owner of the Lake Giles project located in Western Australia in January 2006.
- ◆ Completed CDN\$1.2million Private Placement January 2006.
- ◆ Investor Relations agreement completed January 2006 with Longview Strategies Incorporated.



Iron Ore Outcrop Oct 2005

CORPORATE PROFILE

Shares Issued: 10,293,062
Fully Diluted: 12,268,062
Working Capital: \$250,000
Debt: Nil
Insiders Shareholdings: 4,700,976
www.macarthurminerals.com

DIRECTORS & OFFICERS

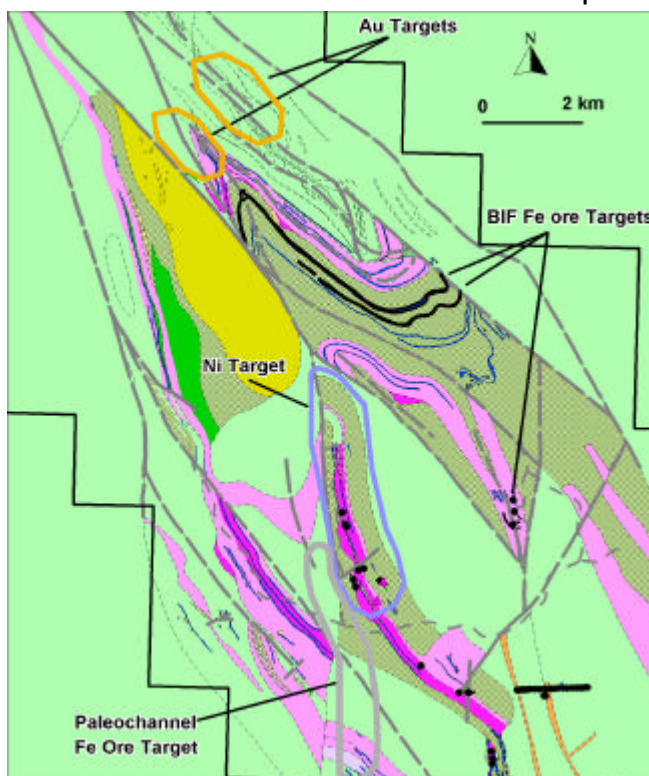
James Canning-Ure President & Director
Garry Clark Director of Exploration
Simon Hickey Director
Alan Phillips Director
David Barwick Director
James Canning-Ure Corporate Secretary



LAKE GILES IRON ORE, NICKEL & GOLD EXPLORATION

- ◆ Sufficient funding to undertake proposed Exploration program
- ◆ Project is within 150km of rail with direct access to the Port of Esperance
- ◆ Cleveland-Cliffs & their Portman project are in the same general location. This was allegedly valued at over \$600million by Cleveland-Cliffs when they acquired it

Lake Giles Prospect



CORPORATE STRENGTHS

- ◆ Only 10 million shares on issue
- ◆ Sufficient funding to undertake proposed Exploration program
- ◆ Strong Board & Management team with the Board having over 100 years combined experience in the mining and exploration industry
- ◆ The Company's largest shareholder with 30% of the stock is one of Australia's most successful mining entrepreneurs

1300-855 West Georgia Street
Vancouver, BC V6C 3EB Canada
Tel. 604-6285002 Fax. 604-6883452
Cell. 604-5060344

13-340 Adelaide Street
Brisbane QLD 4000 Australia
Tel. +61738316104 Fax. +61738315694
Mobile. +61419736660