



For Immediate Dissemination
May 25, 2007

TSXV: MMS
NR2007-4

MACARTHUR ANNOUNCES \$1.4 MILLION NON-BROKERED PRIVATE PLACEMENT

Vancouver, BC – Macarthur Minerals Limited (TSXV – MMS) (the "Company") is pleased to announce that it intends to complete a non-brokered private placement of 1,000,000 units of the Company at a price of CDN\$1.40 per unit for gross proceeds of \$1,400,000. Each unit is comprised of one common share and one-half of one common share purchase warrant. Each whole warrant is exercisable into one common share at a price of CDN\$2.00 per share and has a term of 18 months from the date of issue. A cash finder's fee equal to 7% of the gross proceeds may be payable.

The private placement, including the payment of the finder's fee, will be subject to acceptance by TSX Venture Exchange and it is expected that all securities issued under the private placement will be subject to a four month hold period from the date of issue. Funds raised from the private placement will be used to further advance the geological work currently being undertaken on the Company's Lake Giles iron ore project in Western Australia and for general working capital.

On behalf of the Board of Directors,

MACARTHUR MINERALS LIMITED

"David K. Barwick"

David K Barwick, President, Chairman & CEO

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**THE TSX VENTURE EXCHANGE DOES NOT ACCEPT RESPONSIBILITY FOR THE
ADEQUACY OR ACCURACY OF THIS RELEASE.**

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