

REQUEST FOR CANADIAN FINANCIAL STATEMENTS AND MD&A

To registered and non-registered (beneficial) shareholders:

Under National Instrument 51-102 Macarthur Minerals Limited (the “Company”) will only be required to send Canadian annual financial statements and interim financial statements, and the related Management Discussion and Analysis (“MD&A”), to those shareholders that request such information. Shareholders may request to receive a copy of the Canadian annual financial statements and MD&A, or both.

Accordingly, if you wish to receive the Company’s Canadian annual financial statements and/or interim financial statements and related MD&A you should complete and sign this request form, or provide the Company with your written request by letter or other form, and return it to the Company’s Transfer Agent, Computershare Trust Company of Canada, address noted hereon. The attached form of request deals only with the delivery of Canadian financial statements filed by the Company after the date that it receives the request. If you wish to receive copies of Canadian financial statements for any earlier period a separate request, specifying the requested financial statements, should be provided to the Company at the address below. The Company is not required to send out Canadian financial statements filed more than two years before it received such request.

The Company will use the information collected solely for the purpose of mailing to you the Company’s Canadian financial statements and MD&A and other corporate information.

REQUEST FORM

**TO: Macarthur Minerals Limited
c/o Computershare Trust Company of Canada, 100 University Avenue, 8th Floor, Toronto ON M5J
2Y1, CANADA**

I hereby request that I be sent copies of (check all that apply):

- Macarthur Minerals Limited’s Canadian Interim Financial Statements and related Management Discussion and Analysis of the Corporation filed after the date that the Company receives this requests; and/or
- Macarthur Minerals Limited’s Canadian Annual Financial Statements and related Management Discussion and Analysis of the Company filed after the date that the Company receives this request.

I acknowledge that this request shall expire on the earlier of the date that I cease to be a shareholder of the Company or the date that the Company sends to its shareholders another request form. I certify that I am a registered or beneficial owner of shares or other securities of the Corporation. I consent to the collection and use of the personal information set out below.

NAME: _____

ADDRESS: _____
(Including postal code)

SIGNATURE: _____

DATE: _____